

IMPORTANT: This document is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor or accountant or other financial adviser for independent professional financial advice.

Investment involves risks which may result in significant loss as there is no guarantee on investment returns.

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SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

HAITONG ETF SERIES (the “Trust”)

(a Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)

Haitong MSCI China A ESG ETF

HKD Counter Stock Code: 03031

USD Counter Stock Code: 09031

RMB Counter Stock Code: 83031

(the “Terminating Investment Fund”)

ANNOUNCEMENT

Reference is made to the Announcement and Notice dated 24 June 2024 and entitled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds” (the “**First Announcement**”) and the Announcement dated 24 October 2024 and entitled “Distribution Announcement (the “**Distribution Announcement**”) issued by Haitong International Asset Management (HK) Limited (the “**Manager**”), the manager of the Terminating Investment Fund. Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement and the Distribution Announcement.

As mentioned in the First Announcement, after the Trustee and the Manager form an opinion that the Terminating Investment Fund ceases to have any outstanding contingent or actual assets or liabilities, the Trustee and the Manager will commence the completion of the termination of the Terminating Investment Fund (i.e. the Termination Date) which is expected to be on or around 29 November 2024 (Friday).

The purpose of this Announcement is to update investors that the Trustee and the Manager are still in the process of forming an opinion that the Terminating Investment Fund has ceased to have any

outstanding contingent or actual assets or liabilities. Therefore, the Termination Date is now expected to be on or around 6 December 2024 (Friday).

A further announcement will be issued to inform investors of the actual Termination Date, the dates for the deauthorisation and delisting of the Terminating Investment Fund.

If you have any questions in relation to the contents of this Announcement, please direct them to your stockbrokers or financial intermediaries or contact the Manager by calling our enquiry hotline at (852) 3588 7699 during normal office hours (Monday to Friday (excluding public holidays, from 9:00a.m. to 6:00p.m.)), or writing to the Manager at 22/F., Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong, or visiting the Manager's website: www.haitongetf.com.hk¹.

Haitong International Asset Management (HK) Limited
as Manager of the Terminating Investment Fund

27 November 2024

¹ This website has not been reviewed by the SFC.